

April 11, 2025

The Manager

National Stock Exchange of India Limited
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.

Sub: Submission of half yearly Statement of debt Securities for the half year ended March 31, 2025

Dear Sir/ Madam,

Pursuant to the Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Master Circular - SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time. We hereby submit the required details for the half year ended March 31, 2025, as specified under chapter VIII of the aforesaid Master Circular.

Details of debt Securities issued during the half year ended March 31, 2025 (For Period 01-October-2024 to 31-March-2025)

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon rate	Payment frequency - Interest	Payment frequency – Principal	Embe dded optio n if any	Amount issued (Rs. in crore)	Amount outstanding as on 31 st March 2025 (Rs. in crore)
1	NIIF Infrastructu re Finance Limited	INE246R07756	24-10-2024	28-11-2030	7.875%	Annually	Bullet Repayment at Maturity	Nil	800	800
2		INE246R07715 (Re-Issuance)	24-10-2024	24-01-2039	8.070%	Annually	Bullet Repayment at Maturity	Nil	125	405
3		INE246R07764	02-12-2024	05-12-2030	7.930%	Annually	Bullet Repayment at Maturity	Nil	502	502
4		INE246R07772	28-02-2025	28-02-2033	7.990%	Annually	Payable in 5 equal instalments starting at the end of 8 th year	Nil	1000	1000
5		INE246R07780	19-03-2025	20-05-2032	7.930%	Annually	Bullet Repayment at Maturity	Nil	683	683
	Total								3,110.00	

You are requested to take the same on record.

For NIIF Infrastructure Finance Limited

Ankit Sheth

Company Secretary and Compliance Officer
Membership No.: A27521